

Fill in this information to identify the caseDebtor name Mark A. Martinez, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-80149-G-11
(if known)☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$203.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1.	<u>Checking account at Wells Fargo Bank</u>	<u>Checking account at Wells Fargo Bank</u>	<u>1</u> <u>2</u> <u>8</u> <u>6</u>	<u>\$1,395.56</u>
3.2.	<u>Checking account Prosperity Bank</u>	<u>Checking account</u>	___ ___ ___ ___	<u>(\$1,468.93)</u>
3.3.	<u>Checking account Prosperity Bank Payroll</u>	<u>Checking account</u>	___ ___ ___ ___	<u>(\$43,933.97)</u>
3.4.	<u>Checking account Prosperity Bank Operating</u>	<u>Checking account</u>	___ ___ ___ ___	<u>(\$2,423.52)</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

4.1. Employee Advances\$5,086.98

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

(\$41,140.88)

Debtor Mark A. Martinez, LLC
NameCase number (if known) 16-80149-G-11**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

Debtor Mark A. Martinez, LLC
NameCase number (if known) 16-80149-G-11**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

Debtor Mark A. Martinez, LLC
NameCase number (if known) 16-80149-G-11**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
4 office desks, 4 office chairs, breakroom table and chairs together with fixtures on real property			
This property is pledged for loan to \$203,015.69 note to Prosperity Bank.			\$17,431.50
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Bobcat			\$0.00
Ayala Phone System			\$9,346.15
computer server			\$5,769.38
2 printers, laptop			\$800.00
2 office computers			\$4,416.65
Security System			\$1,320.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$39,083.68**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

Debtor **Mark A. Martinez, LLC**
NameCase number (if known) **16-80149-G-11**

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 1986 GMC 1 Ton Truck VIN 1GDHC34MGJ502207			\$1,800.00
47.2. 1994 Ford Pickup Truck VINFTCR10U1RUC47982YR This lien is disputed.			\$22,000.00
47.3. 2000 Chevrolet Pickup Truck VIN1GCEK19T5YZ311188			\$10,831.97
47.4. 2001 Ford Pickup Truck Vin 1FTWW32FX1EB38922			\$10,960.00
47.5. 2003 28" Gooseneck Trailer VIN 17YGN28263B025179			\$5,812.50
47.6. 2006 Chevrolet 3/4 Ton Pickup Welding Truck VIN1GCHC29U56E142397			\$15,000.00
47.7. 2006 Goosenecks w/ramps VIN 17YGB24286B033147			
This title is held by Mark Anthony Martinez			\$4,301.26
47.8. 2006 Toyota Tundra VIN 5TBRU34186S460294			\$14,471.90
47.9. 2007 Dodge Pickup Truck VIN 3D7ML48A37G787017			\$15,995.00
47.10. 2014 Tem FlatBed trailer VIN 1T9GL2029ES281422			Unknown
47.11. 2011 C--5 18' Trailer VIN4C9BU2024BE102040			\$2,123.25
47.12. 2014 Ford F150 Pickup Truck			\$21,375.00
47.13. 2012 Ford F350 Pickup Truck VIN 1FD8W3HT4CEC29348			\$31,725.00
47.14. 2014 Ford F350 Pickup Truck VIN 1FD8W3HT4EEB11139			\$31,725.00
47.15. 2012 Ford F350 Pickup Truck VIN 1FD8W3HT0CED15000			\$23,850.00
47.16. 18 ' trailer			\$1,700.00
47.17. 2006 HMDE Trailer Plate No. 99ZYHN			\$1,500.00

Debtor Mark A. Martinez, LLC
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47.18.	2008 Haul UT Enclosed Trailer VIN 16HGB2428A029194			\$5,000.00
47.19.	2008 PJTR/UT Trailer			\$5,700.00
47.20.	2010 HMDE UT 18 ' Trailer no VIN Plate No. 852115H			\$1,500.00
47.21.	2012 King Ranch Trailer VIN 17YBP1628AB044329			\$1,500.00
47.22.	24' Gooseneck Trailer			\$5,000.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	2012 AMER Pressure Washer Trailer UT VIN 17YBP1223CB048622			\$1,975.25
	2013 Trailer Mounted Pressure Washer VIN 5VNBU1224DT109772			\$2,800.00
	Beveling Machine 2SA			\$1,680.00
	Blast Hoods, Hoses, Paint Guns			\$20,000.00
	Bristle Blaster			\$2,451.76
	Generator			\$1,100.00
	manitowoc Ice Machine			\$4,763.00
	Lincoln Welding Machine			\$3,400.00
	2008 Miller Welding Machine			\$2,500.00
	New Holland Tractor w/canopy			\$10,462.50
	Rotary cutter real axle walking S/N 806099			\$16,237.50
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$301,240.89

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Debtor **Mark A. Martinez, LLC**
NameCase number (if known) **16-80149-G-11****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest****55.1. 1544 Highway 60****Bay City, TX 77414****1544 Highway 60****Land, Improvements, and separate buildings located on property****fee simple****\$299,327.31****56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$299,327.31**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐
- No
-
- ☒
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒
- No
-
- ☐
- Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒
- No. Go to Part 11.
-
- ☐
- Yes. Fill in the information below.

General description**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest****60. Patents, copyrights, trademarks, and trade secrets****61. Internet domain names and websites****62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒
- No
-
- ☐
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒
- No
-
- ☐
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒
- No
-
- ☐
- Yes

Debtor Mark A. Martinez, LLC
NameCase number (if known) 16-80149-G-11**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Mark A. Martinez, LLC**
NameCase number (if known) **16-80149-G-11****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>(\$41,140.88)</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$39,083.68</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$301,240.89</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$299,327.31</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$299,183.69</u>	91b. <u>\$299,327.31</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	<u>\$598,511.00</u>	

Fill in this information to identify the case:Debtor name Mark A. Martinez, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-80149-G-11
(if known)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$21,476.98	\$21,375.00

2.1**Creditor's name**Ally Financial**Describe debtor's property that is subject to a lien**2014 Ford F150 VIN
1FTFW1EF4EKD38489**Creditor's mailing address**P.O.Box 130424**Describe the lien**Security Agreement / AgreementRoseville MN 55113-0004**Is the creditor an insider or related party?**☒ No
☐ Yes**Creditor's email address, if known****Date debt was incurred****Is anyone else liable on this claim?****Last 4 digits of account number**0 2 8 2☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**Do multiple creditors have an interest in the same property?**☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent
☐ Unliquidated
☐ Disputed

6-3

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$389,334.80**

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.2	Creditor's name Ally Financial	Describe debtor's property that is subject to a lien 36 month lease of 2014 Ford F350	Unknown	\$0.00
	Creditor's mailing address P.O.Box 130424	Describe the lien Contract/Lease		
	Roseville MN 55113-0004	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

36 month lease of 2014 Ford F350

2.3	Creditor's name Cristyn Hallmar, Tax Assessor-Collector	Describe debtor's property that is subject to a lien Tax lien	\$1,672.40	\$0.00
	Creditor's mailing address Matagorda County Tax Assessor-Collector	Describe the lien Taxes / Statutory Lien		
	1700 7th Street, Room 203	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Bay City TX 77414-5091	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date debt was incurred			
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.4	Creditor's name Fifth Third Bank	Describe debtor's property that is subject to a lien Bobcat	Unknown	\$0.00
	Creditor's mailing address 	Describe the lien Security Agreement / Agreement		
	Creditor's email address, if known 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number 	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.5	Creditor's name Ford Motor Credit	Describe debtor's property that is subject to a lien 2012 F-350 DRW	\$24,489.21	\$31,725.00
	Creditor's mailing address PO Box 650575	Describe the lien Security Agreement / Agreement		
	Dallas TX 75265-0575	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 04/14/2013	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 4 7 3 6			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.6	Creditor's name Ford Motor Credit	Describe debtor's property that is subject to a lien \$28,489.40	\$31,725.00
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Creditor's mailing address
P.O.Box 62180**2014 Ford F350 Pickup Truck VIN
1FD8W3HT4EEB11139**

Describe the lien

Security Agreement / Agreement**Colorado Springs CO 80962**

Is the creditor an insider or related party?

Creditor's email address, if known

☒ No
☐ YesDate debt was incurred **01/23/2014**

Is anyone else liable on this claim?

Last 4 digits of account
number☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Do multiple creditors have an interest in
the same property?As of the petition filing date, the claim is:
Check all that apply.☒ No☐ Contingent☐ Yes. Have you already specified the
relative priority?☐ Unliquidated☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Disputed☐ Yes. The relative priority of creditors is
specified on lines

2.7	Creditor's name Ford Motor Credit	Describe debtor's property that is subject to a lien \$22,750.06	\$23,850.00
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Creditor's mailing address
P.O.Box 62180**2012 Ford F350 Pickup Truck VIN
1FD8W3HT0CED15000**

Describe the lien

Security Agreement / Agreement**Colorado Springs CO 80962**

Is the creditor an insider or related party?

Creditor's email address, if known

☒ No
☐ YesDate debt was incurred **04/17/2013**

Is anyone else liable on this claim?

Last 4 digits of account
number☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Do multiple creditors have an interest in
the same property?As of the petition filing date, the claim is:
Check all that apply.☒ No☐ Contingent☐ Yes. Have you already specified the
relative priority?☐ Unliquidated☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Disputed☐ Yes. The relative priority of creditors is
specified on lines

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.8	Creditor's name GE Capital (Bobcat)	Describe debtor's property that is subject to a lien Bobcat	\$39,414.25	\$0.00
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Creditor's mailing address
P.O. Box 536447**Atlanta, GA 30353-647**

Describe the lien

Agreement

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

4 5 2 2

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.9	Creditor's name Majesty Investments, LLC	Describe debtor's property that is subject to a lien 1544 Highway 60	\$24,377.36	\$299,327.31
------------	--	--	--------------------	---------------------

Creditor's mailing address
dba Clear Creed Equipment**602 Highway 146 South**

Describe the lien

Mechanics Lien / Statutory Lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

La Porte TX 77571

Creditor's email address, if known

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?
☒ No. Specify each creditor, including this creditor, and its relative priority.
1) Matagorda County; 2) Majesty Investments, LLC.
☐ Yes. The relative priority of creditors is specified on lines _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.10	Creditor's name Matagorda County	Describe debtor's property that is subject to a lien 1544 Highway 60	\$4,799.45	\$299,327.31
	Creditor's mailing address 1700 7th Street, Room 203	Describe the lien Statutory Lien		
	Bay City TX 77414-5091	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.9			

for tax years 2011-2014 **Gulf Coast Custom Coatings & Lease Service.**

2.11	Creditor's name Merchant Capital	Describe debtor's property that is subject to a lien put something in here	\$0.00	\$0.00
	Creditor's mailing address	Describe the lien Agreement		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.12	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien Office Building & acres, fixtures, a/r	\$203,015.69	\$0.00
	Creditor's mailing address 1600 7th Street	Describe the lien Mortgage Office / Agreement		
	Bay City TX 77414	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.13	Creditor's name Sheffield Financial	Describe debtor's property that is subject to a lien put something in here	Unknown	\$0.00
	Creditor's mailing address	Describe the lien Put something in here / Agreement		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.14

Creditor's name

Texs Comptroller of Public AccountsDescribe debtor's property that is
subject to a lien**\$18,850.00****\$17,431.50**

Creditor's mailing address

P.O. Box 13528**taxes**

Describe the lien

Franchise Tax / Agreement

Is the creditor an insider or related party?

Austin TX 78711-3528
☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
Last 4 digits of account
number**5 2 0 9**

As of the petition filing date, the claim is:

Do multiple creditors have an interest in
the same property?

Check all that apply.

☒ No☐ Yes. Have you already specified the
relative priority?
☐ Contingent
☐ Unliquidated
☐ Disputed
☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____

Debtor Mark A. Martinez, LLCCase number (if known) 16-80149-G-11**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entityKubota Credit Corp

Line _____

4 7 9 2P.O. Box 0559Carol StreamIL60132-0559

Fill in this information to identify the case:

Debtor Mark A. Martinez, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 16-80149-G-11

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346 Date or dates debt was incurred _____ Last 4 digits of account number <u>3 8 8 1</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>941 Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,548.31</u> <u>\$23,548.31</u>

2.2 Priority creditor's name and mailing address Texas Workforce Commission Office of the Attorney General Bankruptcy & Collections Division P.O. Box 12548, MC-008 Austin TX 78711-2548 Date or dates debt was incurred _____ Last 4 digits of account number <u>2 1 2 2</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TWC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,581.55</u> <u>\$1,581.55</u>
--	--	--

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>3-DDD Welding & Industrial Supply, Inc</u> <u>3016 Hwy 123</u> <u>San Marcos TX 78666</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>8</u> <u>4</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$435.91</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>A1 Installations, Inc.</u> <u>P.O. Box 131373</u> <u>Spring TX 77393</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Computer servicing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,932.55</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Airgas</u> <u>P.O. Box 676015</u> <u>Dallas, TX 75267-6015</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>2</u> <u>5</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,231.83</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>American Door Products</u> <u>P.O. Box 55187</u> <u>Houston, Texas 77255-55187</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>L</u> <u>0</u> <u>3</u> <u>9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,720.00</u>

Debtor Mark A. Martinez, LLCCase number (if known) 16-80149-G-11**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Blueline Rental</u> <u>P.O. Box 480062</u> <u>Dallas</u> TX <u>75284-0062</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>8</u> <u>1</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,000.83</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Briggs Equipment</u> <u>10540 N. Stemmons Frwy</u> <u>Dallas</u> TX <u>75220</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>8</u> <u>8</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,115.18</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Carboline</u> <u>Box 931942</u> <u>Cleveland</u> OH <u>44193</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>0</u> <u>0</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,862.93</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Cintas</u> <u>307 S. Vine Street</u> <u>Victoria</u> TX <u>77901</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>7</u> <u>7</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,729.20</u>

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address Citizens 421 E. Commanche St, Ste A _____ _____ Norman OK 73071 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address Clear Creek Equipment 602 Hwy 146 South _____ _____ La Porte TX 77571 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,265.88
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address Coastal Tool & Supply _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,754.51
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address Comfort Suites 5100 7th Street _____ _____ Bay City TX 77414 Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>4</u> <u>4</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,623.71

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Crown Funding Group</u> <u>126 10th Street # 207</u> <u>Brooklyn</u> <u>NY</u> <u>11215</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Diamond G. Inspection</u> <u>11050 W. Little York Bldg G</u> <u>Houston</u> <u>TX</u> <u>77041</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,503.25</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>El Campo Reffigeration</u> <u>P.O. Box 1645</u> <u>El Campo</u> <u>TX</u> <u>77437</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,966.04</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Fastenal Company</u> <u>P.O. Box 978</u> <u>Winona</u> <u>MN</u> <u>55987-0978</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>7</u> <u>0</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,182.49</u>

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address Flash Advance 6261 NW 6th Way, Ste 103 Ft. Lauderdale FL 33309 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address Gulf Coast Crane Service Inc 5961 HWY 44 Corpus Christi TX 78406 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,031.60
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address Haller-Phillips, Inc P.O.Box 67 Hobbs NM 88241 Date or dates debt was incurred _____ Last 4 digits of account number 1 0 0 0	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,640.24
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address Industrial Piping Specialists P.O. Box 581270 Tulsa Tulsa OK 74158-1270 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,444.46

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address La Copa P.O. Box 336 Sinton TX 78387 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$815.57
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address Linda's Sand and Gravel, LLC 2058 FM 1163 RD El Campo TX 77437 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,088.74
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address Mainland Tool & Supply 2830 FM 1765 Texas City TX 77590 Date or dates debt was incurred _____ Last 4 digits of account number 6 5 9 6	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,625.77
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address Momentum Rental and Sales 809 South Highway 35 Port Lavaca TX 77979 Date or dates debt was incurred _____ Last 4 digits of account number 4 7 8 0	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Non-Purchase Money Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,146.46

Debtor Mark A. Martinez, LLCCase number (if known) 16-80149-G-11**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Nueces Power Equipment</u> <u>P.O. Box 4789</u> <u>Corpus Christi TX 78469</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>A</u> <u>R</u> <u>8</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,168.94</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Praxair Distribution Inc</u> <u>P.O. Box 120812 Dept 0812</u> <u>Dallas TX 75312-0812</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3</u> <u>A</u> <u>4</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,661.10</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>PSS Companies Rental</u> <u>1010 Lamar, Ste 710</u> <u>Houston TX 77002</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>0</u> <u>7</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,815.63</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Sacred Heart Medical Services</u> <u>3909 Lone Tree Road</u> <u>Victoria TX 77901</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>4</u> <u>4</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,658.00</u>

Debtor Mark A. Martinez, LLCCase number (if known) 16-80149-G-11**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>Sandco Sales Inc</u> <u>P.O. Box 69233</u> <u>Odessa TX 79769</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,575.62</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>Seaport Supply</u> <u>Dept 375 P.O. Box 4652</u> <u>Houston TX 77210-4652</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,184.02</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>Skid-O-Can</u> <u>622 McBride Lane</u> <u>Corpus Chrsiti TX 78408</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 1 1 8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,068.78</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>Southland Safety</u> <u>P.O. Box 1435</u> <u>Henderson, T 75653-1435</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Non-Purchase Money</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,587.40</u>

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address Specialty Sand Company 16601 Garrett Road Houston TX 77044 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,908.15
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address United Rentals P.O. Box 840514 Dallas TX 75284-0514 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,646.39

Debtor **Mark A. Martinez, LLC**Case number (if known) **16-80149-G-11****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	L. David Smith Chernosky, Smith, Ressler & Smith, PLLC 4646 Wild Indigo, Suite 110 Houston TX 77027 Notice of Appearance filed	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Attorney for Prosperity Bank	_____
4.2	R. Christopher Naylor Delvin, Naylor & Turbyfill, P.L.L.C 5120 Woodway, Ste 9000 Houston TX 77056-1725 Notice of Appearance Filed	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Attorney for Ford Motor Credit	_____

Debtor Mark A. Martinez, LLCCase number (if known) 16-80149-G-11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$25,129.86

5b. Total claims from Part 2

5b. + \$325,791.18

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

<u>\$350,921.04</u>

Fill in this information to identify the case:Debtor name Mark A. Martinez, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-80149-G-11 Chapter 11
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest 36 month lease of 2014 Ford F350
Contract to be ASSUMED
Contract is in DEFAULT

State the term remaining 19 payment(s)

List the contract number of any government contract _____

Ally Financial
P.O.Box 130424Roseville MN 55113-0004

2.2 State what the contract or lease is for and the nature of the debtor's interest 2014 Ford F150 VIN
1FTW1EF4EKD38489
Contract to be ASSUMED

State the term remaining _____

List the contract number of any government contract _____

Ally Financial
P.O. Box 380902Roseville MN 55113-0004

Fill in this information to identify the case:Debtor name Mark A. Martinez, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-80149-G-11
(if known)☐ Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules
that apply:*

Fill in this information to identify the case:Debtor Name Mark A. Martinez, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 16-80149-G-11☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$299,327.31****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$299,183.69****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$598,511.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D..... **\$389,334.80****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$25,129.86****3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$325,791.18****4. Total liabilities**Lines 2 + 3a + 3b..... **\$740,255.84**

Fill in this information to identify the case and this filing:Debtor Name Mark A. Martinez, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-80149-G-11
(if known)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/14/2016
MM / DD / YYYY

X /s/ Mark A. Martinez
Signature of individual signing on behalf of debtor

Mark A. Martinez

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Mark A. Martinez, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-80149-G-11
(if known)☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Ally Financial Creditor's name P.O.Box 130424 Number Street Roseville MN 55113-0004 City State ZIP Code			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>auto lease payments</u>
3.2. Capital Solutions Bancorp LLC Creditor's name 12761 World Plaza Lane, Ste 1 Number Street Fort Myers FL 33907 City State ZIP Code			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Mark A. Martinez, LLC**
NameCase number (if known) **16-80149-G-11****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Capital Solutions Bancorp LLC <small>Insider's name</small> 12761 World Plaza Lane, Ste 1 <small>Number Street</small>			
	Fort Myers <small>City</small>	FL <small>State</small>	33907 <small>ZIP Code</small>	
	Relationship to debtor <hr/>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or government audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	CINTAS-R.U.S., LP V. MARK A. MARTINEZ LLC AND INDIVIDUALLY	suit on agreement Judgment for \$33,148.97	130TH DISTRICT COURT, MATAGORD <small>Name</small> <hr/> <small>Number Street</small> <hr/> <small>City State ZIP Code</small>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number 16-E-0002			

Debtor Mark A. Martinez, LLC
NameCase number (if known) 16-80149-G-11**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>The Whittle Law Firm, PLLC</u>	<u>\$4000 in legal fees</u>	<u>4/29/2016 and</u>	<u>\$4.00</u>
<u>Address</u>	<u>\$1800 in filing fees and expenses</u>	<u>continuing</u>	
<u>5151 Flynn Parkway</u>			
Number Street			
<u>Suite 308</u>			
<u>Corpus Christi</u>	<u>TX</u>	<u>78411</u>	
City State ZIP Code			
<u>Email or website address</u>			
<u>w.whittle@whittlelawfirm.com</u>			
<u>Who made the payment, if not debtor?</u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor Mark A. Martinez, LLC
NameCase number (if known) 16-80149-G-11**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.☐ Yes.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Debtor **Mark A. Martinez, LLC**
NameCase number (if known) **16-80149-G-11****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Debtor **Mark A. Martinez, LLC**
NameCase number (if known) **16-80149-G-11**

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Dates of service

26b.1. **Terrell J. Monteau, PC**

From _____ To _____

Name

2512 Fourth Street

Street

Bay City

TX

77414

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Mark A. Martinez**

Name

1544 State Highway 60

Street

Bay City

TX

77414

City

State

ZIP Code

Debtor **Mark A. Martinez, LLC**
NameCase number (if known) **16-80149-G-11**

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

- 26d.1. **here put info**

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
☐ Yes. Give the details about the two most recent inventories.

- 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

- 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

- 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No
☐ Yes. Identify below.

- 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
☐ Yes. Identify below.

Debtor Mark A. Martinez, LLC
NameCase number (if known) 16-80149-G-11**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/14/2016
MM / DD / YYYY

X /s/ Mark A. Martinez
Signature of individual signing on behalf of the debtor

Printed name Mark A. Martinez

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION**

In re **Mark A. Martinez, LLC**Case No. **16-80149-G-11**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$8,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$4,000.00</u>
Balance Due.....Hourly: Approximately	<u>\$4,000.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Adversary or other proceedings against others to benefit the bankruptcy estate.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/14/2016

Date

/s/ William A. Whittle

William A. Whittle

The Whittle Law Firm, PLLC

308 Atrium Plaza I

5151 Flynn Parkway

Corpus Christi, TX 78411

Phone: (361) 887-6993 / Fax: (361) 887-6999

Bar No. 21407000

/s/ Mark A. Martinez

Mark A. Martinez

President

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION**

IN RE: **Mark A. Martinez, LLC**

CASE NO **16-80149-G-11**

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/14/2016

Signature /s/ Mark A. Martinez
Mark A. Martinez
President

Date _____

Signature _____

3-DDD Welding & Industrial Supply, Inc
3016 Hwy 123
San Marcos, TX 78666

A1 Installations, Inc.
P.O. Box 131373
Spring, TX 77393

Airgas
P.O. Box 676015
Dallas, T X75267-6015

Ally Financial
P.O.Box 130424
Roseville, MN 55113-0004

Ally Financial
P.O. Box 380902
Roseville, MN 55113-0004

American Door Products
P.O. Box 55187
Houston, Texas 77255-55187

Blueline Rental
P.O. Box 480062
Dallas, Texas 75284-0062

Briggs Equipment
10540 N. Stemmons Frwy
Dallas, TX 75220

Carboline
Box 931942
Cleveland, OH 44193

Cintas
307 S. Vine Street
Victoria, TX 77901

Citizens
421 E. Commanche St, Ste A
Norman, OK 73071

Clear Creek Equipment
602 Hwy 146 South
La Porte, Texas 77571

Coastal Tool & Supply

Comfort Suites
5100 7th Street
Bay City, TX 77414

Cristyn Hallmar, Tax Assessor-Collector
Matagorda County Tax Assesor-Collector
1700 7th Street, Room 203
Bay City, Texas 77414-5091

Crown Funding Group
126 10th Street # 207
Brooklyn, Ny 11215

Diamond G. Inspection
11050 W. Little York Bldg G
Houston, TX 77041

El Campo Reffigeration
P.O. Box 1645
El Campo, TX 77437

Fastenal Company
P.O. Box 978
Winona, MN 55987-0978

Fifth Third Bank

Flash Advance
6261 NW 6th Way, Ste 103
Ft. Lauderdale, FL 33309

Ford Motor Credit
PO Box 650575
Dallas, TX 75265-0575

Ford Motor Credit
P.O.Box 62180
Colorado Springs, CO 80962

GE Capital (Bobcat)
P.O. Box 536447
Atlanta, GA 30353-647

Gulf Coast Crane Service Inc
5961 HWY 44
Corpus Christi, TX 78406

Haller-Phillips, Inc
P.O.Box 67
Hobbs, NM 88241

Industrial Piping Specialists
P.O. Box 581270 Tulsa
Tulsa, OK 74158-1270

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

Kubota Credit Corp
P.O. Box 0559
Carol Stream, IL 60132-0559

L. David Smith
Chernosky, Smith, Ressler & Smith, PLLC
4646 Wild Indigo, Suite 110
Houston, Texas 77027

La Copa
P.O. Box 336
Sinton, TX 78387

Linda's Sand and Gravel, LLC
2058 FM 1163 RD
El Campo, TX 77437

Mainland Tool & Supply
2830 FM 1765
Texas City, TX 77590

Majesty Investments, LLC
dba Clear Creed Equipment
602 Highway 146 South
La Porte TX 77571

Matagorda County
1700 7th Street, Room 203
Bay City, TX 77414-5091

Merchant Capital

Momentum Rental and Sales
809 South Highway 35
Port Lavaca, TX 77979

Nueces Power Equipment
P.O. Box 4789
Corpus Christi, TX 78469

Praxair Distribution Inc
P.O. Box 120812 Dept 0812
Dallas, TX 75312-0812

Prosperity Bank
1600 7th Street
Bay City, Texas 77414

PSS Companies Rental
1010 Lamar, Ste 710
Houston, Texas 77002

R. Christopher Naylor
Delvin, Naylor & Turbyfill, P.L.L.C
5120 Woodway, Ste 9000
Houston, TX 77056-1725

Sacred Heart Medical Services
3909 Lone Tree Road
Victoria, TX 77901

Sandco Sales Inc
P.O. Box 69233
Odessa, TX 79769

Seaport Supply
Dept 375 P.O. Box 4652
Houston, TX 77210-4652

Sheffield Financial

Skid-O-Can
622 McBride Lane
Corpus Chrsiti, TX 78408

Southland Safety
P.O. Box 1435
Henderson, T 75653-1435

Specialty Sand Company
16601 Garrett Road
Houston, Texas 77044

Texas Workforce Commission
Office of the Attorney General
Bankruptcy & Collections Division
P.O. Box 12548, MC-008
Austin, Texas 78711-2548

Texs Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

United Rentals
P.O. Box 840514
Dallas, TX 75284-0514